

# Asset Allocation & Portfolio Construction

Seeking a Career in Financial Analysis & Portfolio Management?

Join our workshop on Sunday September 18, 2016

## Learn How

1. To Construct a Financial Portfolio.
2. To Perform Asset Allocation.
3. To Perform Financial Analysis (fundamental & technical)
4. To Become a Portfolio Manager.
5. The Portfolio Management Process is Applied in Practice.

## Bonus:

1. Interesting Discussions with Invited Practitioners from the Industry.
2. Workshop Manual Prepared by Dr. H. Fahmy Included.
3. Case Study on How Financial Portfolios are Constructed in Practice.

## Workshop Objectives

## Workshop Agenda

- 10:00-11:30 AM: Guest Speaker\*  
11:30-12:00 PM: Coffee Break  
12:00-1:00 PM: Case Study  
1:00-1:30 PM: Q&A

\*Denis Chichkine, MBA

## Registration (only 20\$)

**In Person:** M3 2001 (the Math Business Office) - Monday through Friday (8:30-11:50 AM and 1:30-4:00 PM) from July 4th to September 9, 2016.

**Please note that we are only able to accept cash.**

## Right Background:

This workshop is designed for senior undergraduate and graduate students with a good background in corporate finance, optimization, and who covered at least one course on finance theory, e.g., ACTSC 372.

However, everyone is welcome!

Location will be emailed to participants.

**Deadline: Sept. 9**